

SGVD Financial Teams Network



Monthly Zoom Forum

Attention to all Club Financial Team members of the San Gabriel Valley District! The District financial team, comprised of Financial Secretary Yvette Romo and Treasurer Shari Kovach, cordially invite you to join our monthly Financial Team Forum.

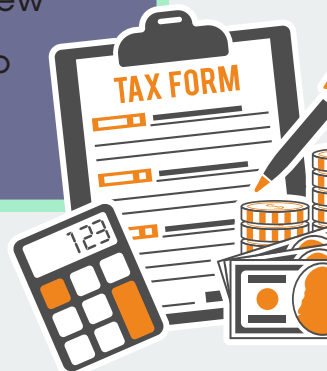
This forum is designed as a collaborative space where we can support one another. Whether you are new to this or have a wealth of accounting experience, your participation is highly encouraged. The meetings will take place in the evenings on Zoom. **Please help set a day.**

Forum Agenda

Sept Mtg - Forum members introduce themselves, Go over state requirements, formulate a club timeline, Discuss problem areas

State & Federal Forms

Fed 990 and State 199
CA RRF-1 Registration Renew
CA CT-TR-1 Treasurer's Rep
Due by 15th of 5th month



The Goal

The objective is to establish financial team procedures, create a support network for club financial teams, and ultimately have a process to hand over to the succeeding financial team.

Sign Up

Email with your willingness to participate and preferred day to:

Shari Kovach , SGVD Treasurer
skkovach99@gmail.com

